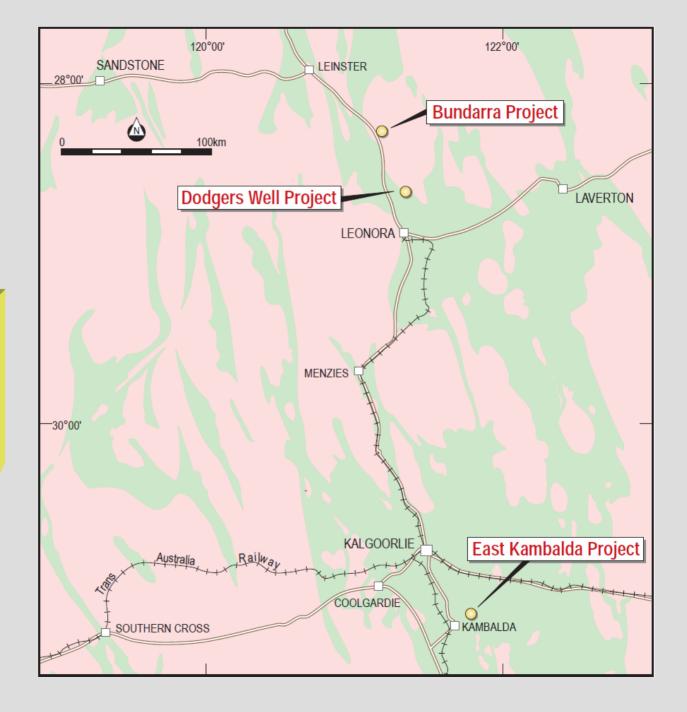


TERRAIN MINERALS LTD

AGM: NOVEMBER 2009



PROJECT LOCATIONS



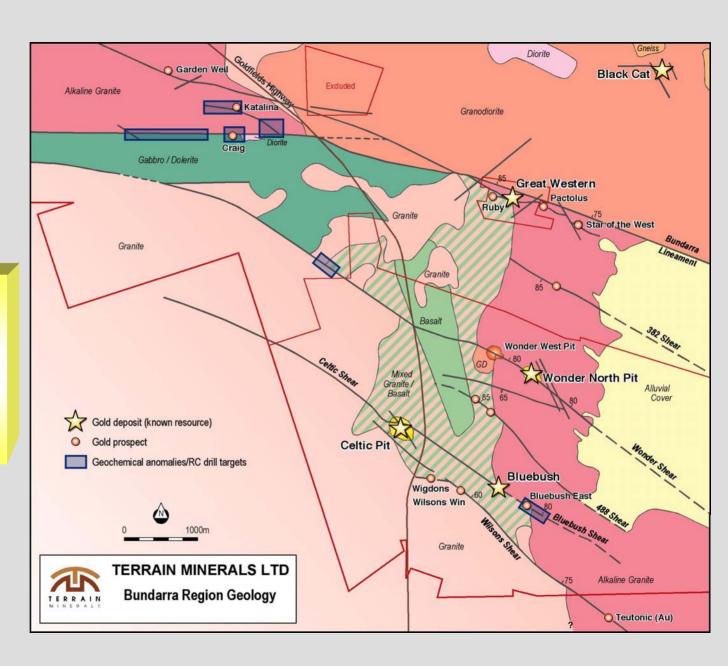


BUNDARRA PROJECT: RESOURCES (1g/t gold cut-off)

Resource	Measured		Indicated		Inferred		TOTALS		
Deposit	Tonnes ('000)	Grade (g/t)	Tonnes ('000)	Grade (g/t)	Tonnes ('000)	Grade (g/t)	Tonnes ('000)	Grade (g/t)	Ounces ('000)
Wonder North	354	2.3	872	2.4	1314	1.9	2540	2.1	172.6
Celtic	684	1.8	199	1.5	204	1.5	1088	1.7	58.1
Great West.	58	3.0	284	2.8	131	2.3	473	2.7	40.9
Black Cat					134	2.5	134	2.5	10.6
Blue- bush					726	1.7	726	1.7	38.9
Total	1096	2.0	1355	2.4	2509	1.9	4961	2.0	321.2



BUNDARRA PROJECT



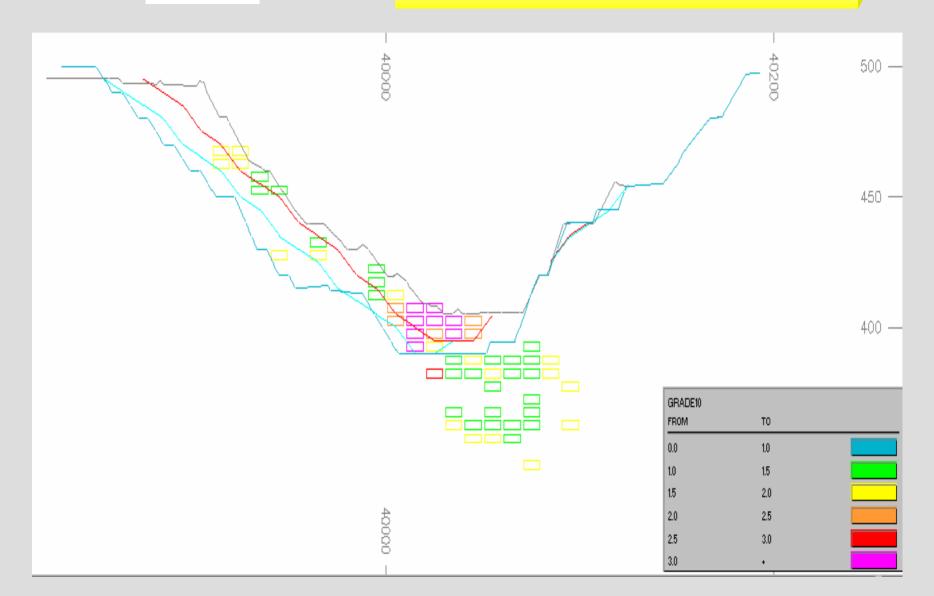


CELTIC OPEN CUT (Looking East)





CELTIC OPEN CUT Cross Section 8217E





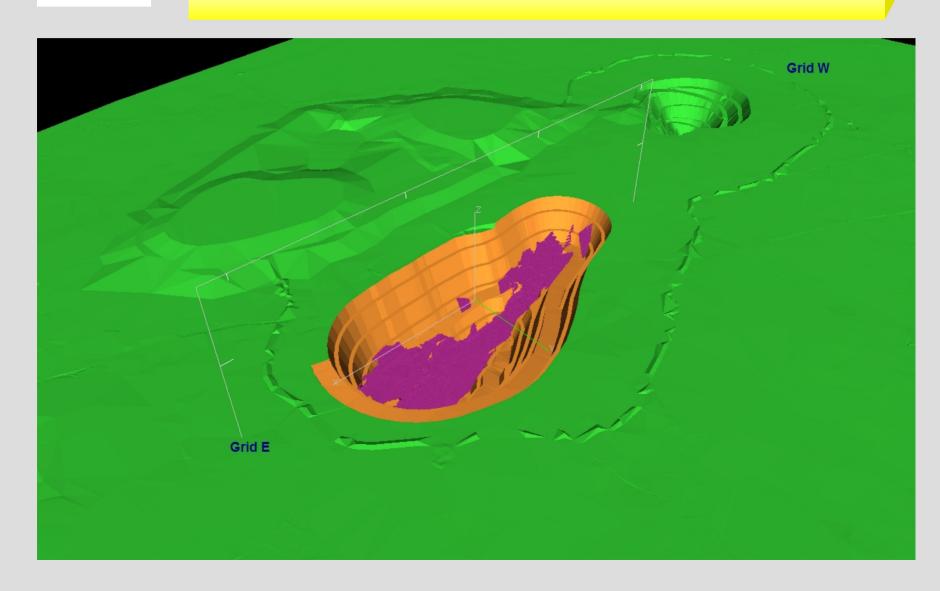
WONDER NORTH OPEN CUT



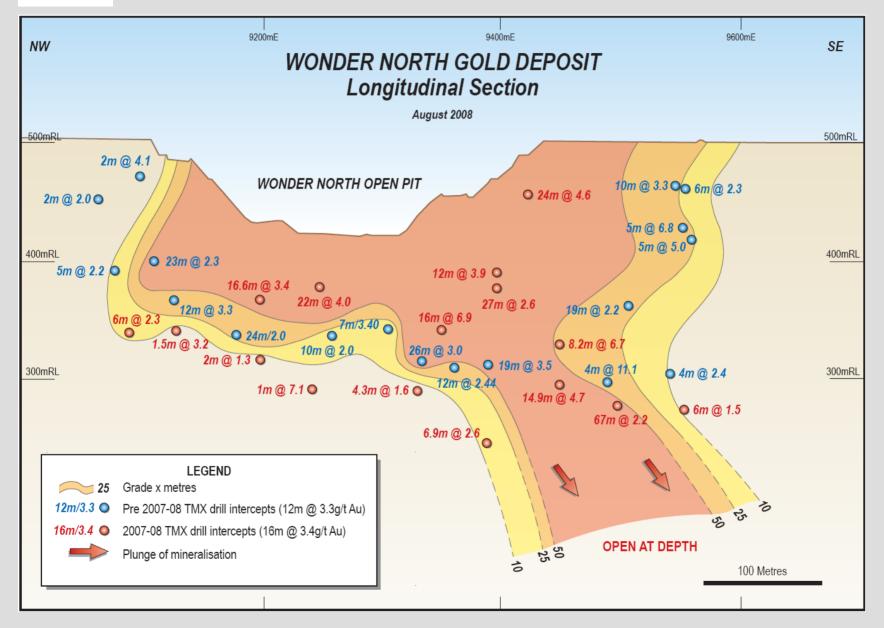


WONDER NORTH OPEN CUT

Pit Optimisation 697,200t @ 2.45g/t gold (55,326 oz)

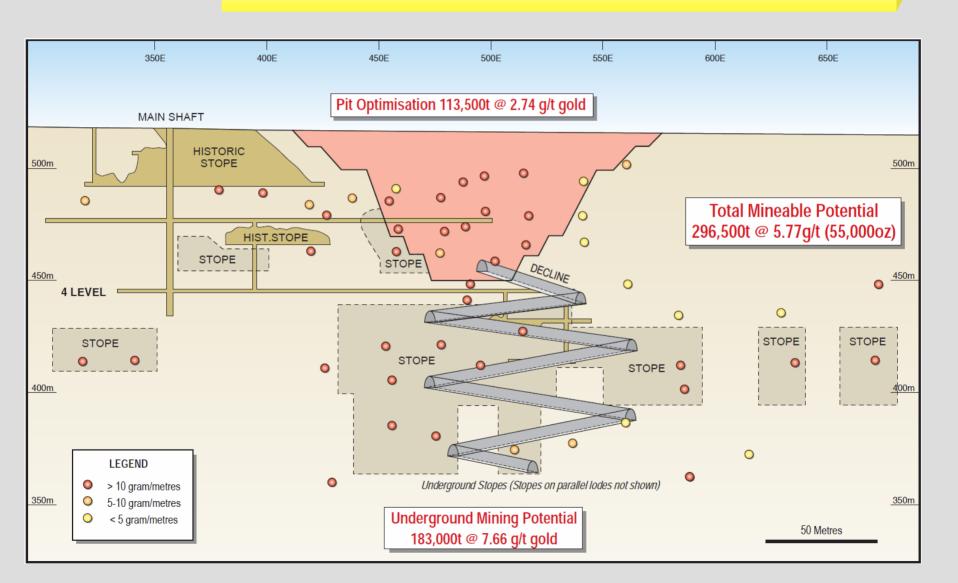






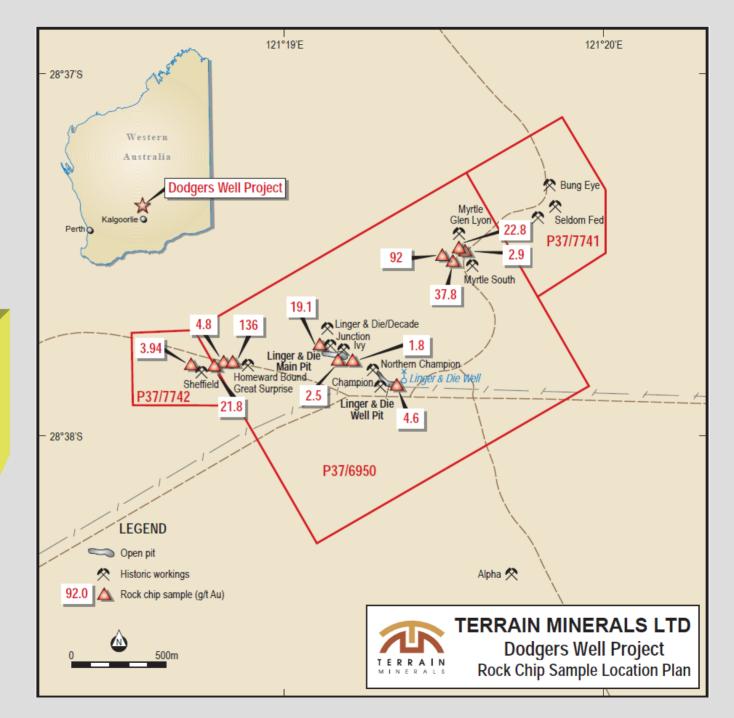


GREAT WESTERN DEPOSIT MINE PLAN Longitudinal Section



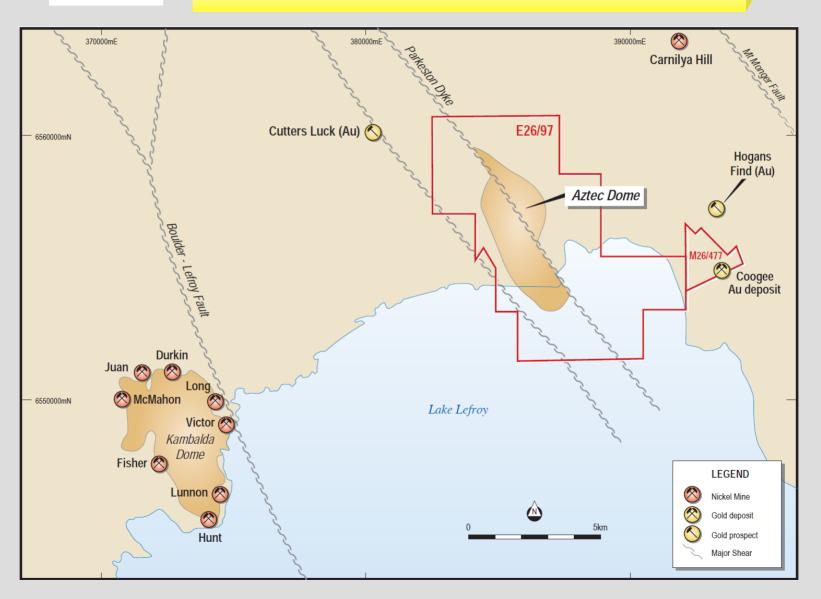


DODGERS WELL PROJECT





EAST KAMBALDA PROJECT



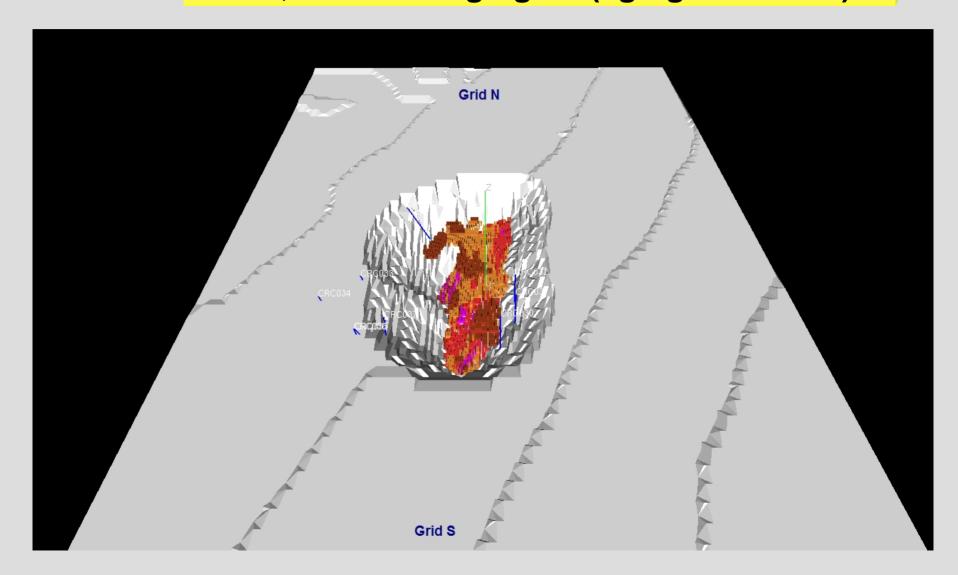


COOGEE GOLD DEPOSIT

RESOURCES (1g/t gold cut off)								
	Tonnes	Grade (g/t)	Ounces					
Indicated	137,800	4.1	18,250					
Inferred	139,700	3.9	16,620					
Total	277,500	3.9	34,870					
Resources								



COOGEE GOLD DEPOSIT Potential Open Pit 102,000t @ 3.82g/t gold (1g/t gold cut-off)

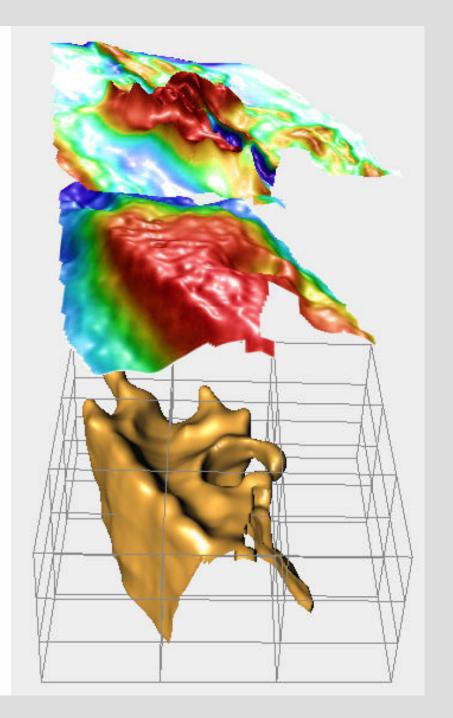




The RTP magnetic and Bouguer gravity data (as 3D surfaces) over the density isosurface.

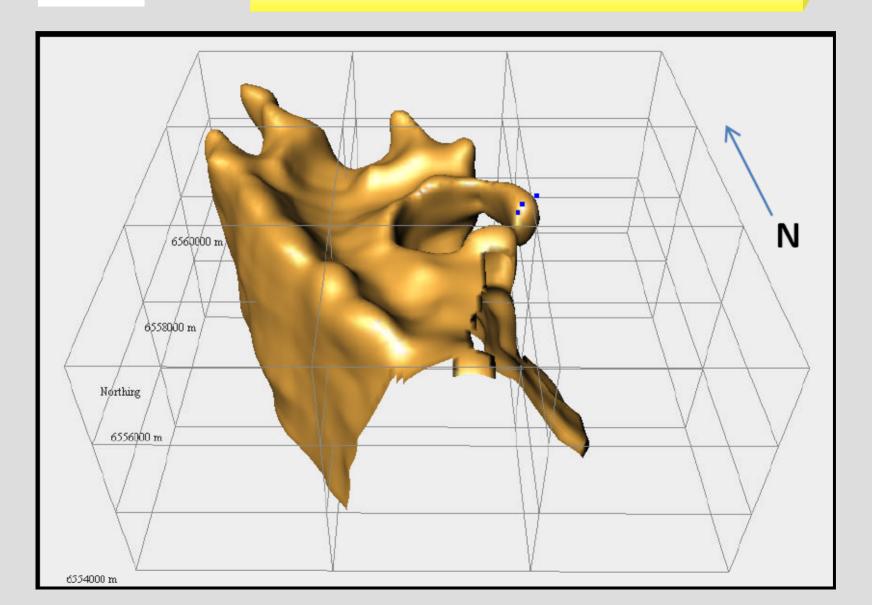
AZTEC DOME

Geophysical Signature



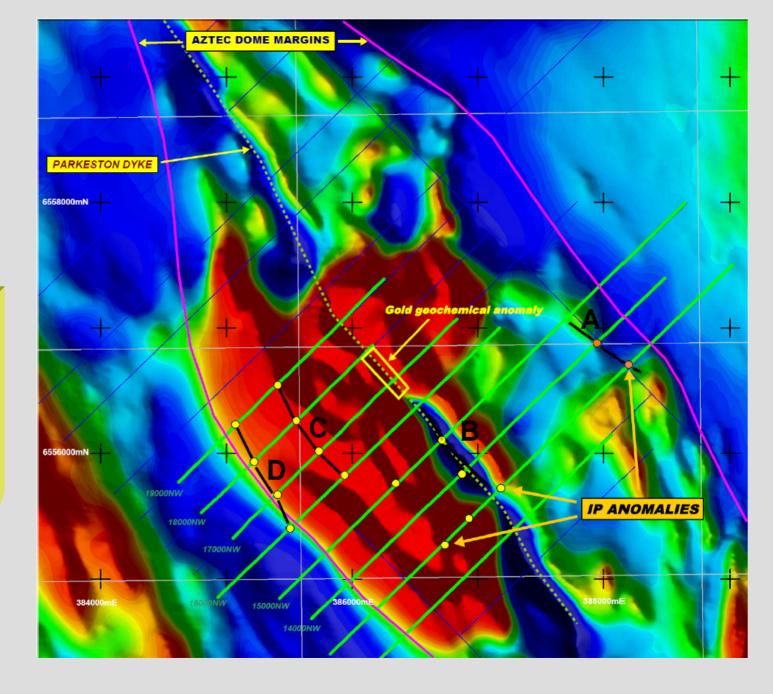


AZTEC DOME PROSPECT 3D Ultramafic Surface



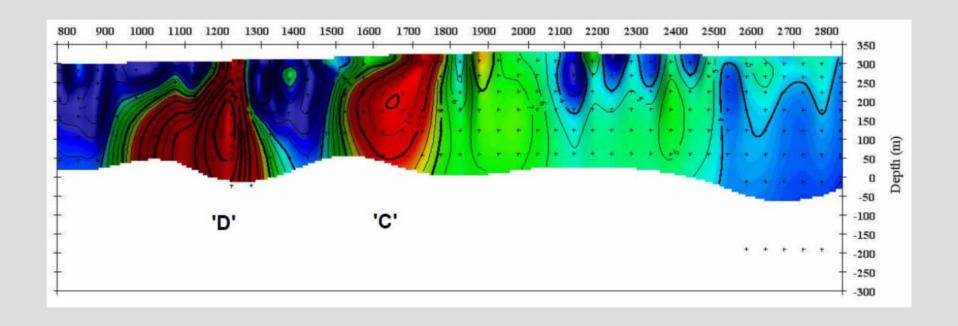


AZTEC
DOME:
DRILL
TARGETS





AZTEC DOME: IP ANOMALIES Section 18000 NW





"GOING FORWARD"

Bundarra & Dodgers Well

- Significant short to mid-term cash flow from known resources
- Stand alone project or extend cash flow

East Kambalda

Coogee: sale or develop

Aztec Dome: repeat of Kambalda Dome



COMPETENT PERSONS STATEMENT

The Mineral Resource estimates for the Wonder North, Bluebush, Great Western and Black Cat deposits were completed by Mr. Shane Fieldgate of CSA Global Pty Ltd, who is a Member of the Australian Institute of Geoscientists (MAIG) and is a Competent Person as defined by the Australasian Code for the Reporting of Exploration Results Mineral Resources and Ore Reserves (JORC Code) 2004 Edition and who consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Keith Wells, who is a full-time employee of Terrain Minerals Ltd. Mr Wells is a member of The Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Wells consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.