

ASX Announcement



11 May 2026

ABN: 45 116 153 514

ASX: TMX

Issue of Shares

Terrain Minerals Limited (ASX: TMX) ('Terrain' or the 'Company') advises that 375,900,000 fully paid ordinary shares (**Shares**) have been issued with 375,000,000 shares in respect of the placement undertaken by the Company (refer ASX announcements 4 May 2026) and 900,000 shares in respect of the issue of shares as a land access payment (refer Appendix 3B released 10 April 2026).

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares issued, Terrain gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Executive Director of Terrain Minerals Limited.

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