

ASX Announcement

15 August 2025



ABN: 45 116 153 514

ASX: TMX
FRA: T4Y

Issue of Shares and Options

Terrain Minerals Limited (ASX: TMX) ('Terrain' or the 'Company') advises that 50,000,000 fully paid ordinary shares (**Shares**) and 50,000,000 options exercisable at \$0.005 expiring 17 June 2027 (**Options**) have been issued in respect of the Entitlement Offer (refer ASX announcements 24 April 2025, 12 May 2025, 20 June 2025 and 15 August 2025).

The required Appendix 2A and Appendix 3G have been released together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares issued, Terrain gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For further information, please contact:

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Authority

This announcement has been authorised for release by the Justin Virgin, Executive Director of Terrain Minerals Limited.