



Announcement Summary

Entity name

TERRAIN MINERALS LIMITED

Date of this announcement

Tuesday June 24, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TMXAAC	OPTION EXPIRING 17-JUN-2027 DEFERRED	283,257,672	24/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116153514

1.3 ASX issuer code

TMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-May-2025 14:01	Update - Update - Proposed issue of securities - TMX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There remains 324,461,024 shares and options that may be issued (being the Shortfall Securities). Refer Section 2.7 of the Prospectus dated 12 May 2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TMXAAC : OPTION EXPIRING 17-JUN-2027 DEFERRED

Date the +securities the subject of this notification were issued

24/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The correct number of shares on issue (TMX : ORDINARY FULLY PAID) is 2,531,814,273 shares (refer separate Appendix 3B released 24 June 2025).

Issue details

Number of +securities

283,257,672

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMX : ORDINARY FULLY PAID	2,248,556,601

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMXAC : OPTION EXPIRING 28-NOV-2029 EX \$0.0042	20,000,000
TMXAAC : OPTION EXPIRING 17-JUN-2027 DEFERRED	283,257,672
TMXAAA : OPTION EXPIRING 30-NOV-2028 EX \$0.0056	20,000,000
TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214	16,000,000
TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015	6,000,000
TMXAAD : OPTION EXPIRING 31-MAR-2030 EX \$0.007	214,000,000
TMXAJ : OPTION EXPIRING 24-FEB-2028 EX \$0.0108	4,000,000