



Announcement Summary

Entity name

TERRAIN MINERALS LIMITED

Date of this announcement

Monday May 26, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (\$0.007 expiring 31 March 2030) (subject to milestones)	160,000,000	26/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45116153514

1.3 ASX issuer code

TMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Mar-2025 18:49	New - Proposed issue of securities - TMX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

160,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentive options issued to Executive Director (refer ASX announcement 14 March 2025)



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Unlisted Options (\$0.007 expiring 31 March 2030) (subject to milestones)</div>
+Security type	ISIN code
<div>Options</div>	
Date the +securities the subject of this notification were issued	
<div>26/5/2025</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
<div>Yes</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>Refer to notice of meeting lodged with the ASX on 10 April 2025 for details</div>	

Options Details

+Security currency	Exercise price	Expiry date
<div>AUD - Australian Dollar</div>	<div>AUD 0.00700000</div>	<div>31/3/2030</div>
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
<div>TMX : ORDINARY FULLY PAID</div>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
<div>160,000,000</div>



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMX : ORDINARY FULLY PAID	2,248,556,601
TMXN : ORDINARY FULLY PAID DEFERRED	607,718,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMXAC : OPTION EXPIRING 28-NOV-2029 EX \$0.0042	20,000,000
TMXAAC : OPTION EXPIRING 17-JUN-2027 DEFERRED	607,718,000
TMXAAA : OPTION EXPIRING 30-NOV-2028 EX \$0.0056	20,000,000
TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214	16,000,000
TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015	6,000,000
TMXAJ : OPTION EXPIRING 24-FEB-2028 EX \$0.0108	4,000,000
New class - code to be confirmed : Unlisted Options (\$0.007 expiring 31 March 2030) (subject to milestones)	160,000,000