



25 May 2009

## AMENDED TIMETABLE

### PRO-RATA NON-RENOUNCEABLE ENTITLEMENTS ISSUE

On 12 May 2009, Terrain Minerals Limited (**Company**) announced a pro-rata non-renounceable entitlements issue (**Entitlements Issue**) to all shareholders of the Company who are registered as shareholders at 5pm Western Standard Time on 22 May 2009 (**Record Date**).

The shares offered pursuant to the Entitlements Issue will be offered at an issue price of 4.75 cents for each fully paid ordinary share (**Share**) on the basis of 1 Share for every 6 existing Shares held on the Record Date.

The rights attaching to the Shares together with all other relevant information relating to the Entitlements Issue were set out in a prospectus which was lodged with the ASX on 12 May 2009.

The original timetable has been amended as follows:

Lodgment of Prospectus and Appendix 3B	12 May 2009
Notice to Shareholders	13 May 2009
"Ex" date	18 May 2009
Record Date to determine entitlements	22 May 2009
Offer Document and Entitlement & Acceptance Form sent to Shareholders	28 May 2009
Closing Date	12 June 2009
Shares quoted on a deferred settlement basis	15 June 2009
Allotment and dispatch of holding statements	22 June 2009

The dates are subject to change and are indicative only.

Yours sincerely

**TERRAIN MINERALS LIMITED**

Ian Hobson  
Company Secretary

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