

ASX Announcement



2 May 2025

ABN: 45 116 153 514

ASX: TMX

Issue of Shares

Terrain Minerals Limited (ASX: TMX) ('Terrain' or the 'Company') advises that 221,666,666 fully paid ordinary shares (**Shares**) have been issued in respect of the placements undertaken by the Company (refer ASX announcements 24 April 2025).

The balance of the shares to be issued under the placement (representing 23,333,333 shares) will be issued upon the receipt of the remaining funds of \$70,000. The delay in the receipt of these funds relate to a delay relating to an international bank transfer.

A completed Appendix 2A is attached to this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares issued, Terrain gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Executive Director of Terrain Minerals Limited.

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