

ASX Announcement



24 January 2024

ABN: 45 116 153 514

ASX: TMX

Non-Renounceable Entitlement Offer – Shortfall Completed

Terrain Minerals Limited (ASX: TMX) (Company) is pleased to announce that further to its ASX Announcement dated 27 October 2023, the Company has successfully raised funds of \$352,000 (before costs) via the issue of 70,400,000 shortfall shares at an issue price of \$0.005 per share under the shortfall facility of the non-renounceable rights issue (**Entitlement Offer**). In addition, and in accordance with the terms of the Entitlement Offer, the Company has issued 7,822,225 free attaching shares and 17,600,000 unlisted options exercisable at \$0.015 and expiring 20 May 2024.

This allotment of shares and options represents the final tranche of shares available under the Entitlement Offer and the Entitlement Offer is now closed.

The Board wishes to thank all existing and new shareholders who have participated in the Entitlement Offer.

Justin Virgin
Executive Director

For further information, please contact:

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This announcement has been authorised for release by Justin Virgin, Executive Director of Terrain Minerals Limited.

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