



ASX RELEASE

ABN: 45 116 153 514

24 January 2024

ASX: TMX

Issue of Shares – Appendix 2A and s708A Notice

Terrain Minerals Limited (ASX: TMX) (Company) advises that it has issued the following securities:

Issue securities:

- 70,400,000 fully paid ordinary shares pursuant to the shortfall facility of the non-renounceable rights issue,
- 7,822,225 free attaching fully paid ordinary shares pursuant to the shortfall facility of the non-renounceable rights issue,
- 17,600,000 unlisted options (\$0.015 each expiring 20 May 2024), and
- 20,631 fully paid ordinary shares upon the exercise of options (\$0.009 each expired 20 January 2024).

A completed Appendix 2A and 3G for the above security issues is attached to this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the quoted securities, Terrain gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The quoted securities were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708(A)(7) and (8) of the Act, that is reasonable for investors and their professional advisers to expect to find in a disclosure document,

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save for the Company is currently in early-stage discussions with a group regarding a potential Joint venture on one of its projects and this will include a strategic placement. The Company also has an exclusive option over a tenement package to conduct a technical due diligence. There is NO guarantee that any of the above will eventuate.

Justin Virgin
Executive Director

For further information, please contact:

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This announcement has been authorised for release by Justin Virgin, Executive Director of Terrain Minerals Limited.