

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> TERRAIN MINERALS LIMITED
<b>ABN</b> 45 116 153 514

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	MR JUSTIN VIRGIN
<b>Date of last notice</b>	30 October 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<ul style="list-style-type: none"><li>- Mr Justin Anthony Virgin &lt;J Virgin T/A Stockfeed A/C&gt;</li><li>- Virgin Pty Ltd &lt;VL S/F A/C&gt;</li><li>- Virgin Pty Ltd</li></ul> All of the above holders are director-related entities.
<b>Date of change</b>	5 December 2023

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held prior to change</b></p>	<p><b>Justin Anthony Virgin &lt;J Virgin T/A Stockfeed A/C&gt;</b></p> <ul style="list-style-type: none"> <li>- 31,000,000 Fully Paid Ordinary Shares</li> <li>- 4,000,000 Unlisted Options (\$0.0065, 20 November 2024)</li> <li>- 8,000,000 Unlisted Options (\$0.0214, 25 November 2025)</li> <li>- 6,000,000 Unlisted Options (\$0.0150, 7 December 2026)</li> </ul> <p><b>Virgin Pty Ltd &lt;VL S/F A/C&gt;</b></p> <ul style="list-style-type: none"> <li>- 18,791,667 Fully Paid Ordinary Shares</li> <li>- 515,625 Unlisted Options (\$0.009, 20 January 2024)</li> <li>- 515,625 Unlisted Options (\$0.015, 20 May 2024)</li> </ul> <p><b>Virgin Pty Ltd</b></p> <ul style="list-style-type: none"> <li>- 7,972,223 Fully Paid Ordinary Shares</li> <li>- 218,750 Unlisted Options (\$0.009, 20 January 2024)</li> <li>- 218,750 Unlisted Options (\$0.015, 20 May 2024)</li> </ul>
<p><b>Class</b></p>	<p>Unlisted Options (\$0.0056, 30 November 2028)</p>
<p><b>Number acquired</b></p>	<p>10,000,000</p>
<p><b>Number disposed</b></p>	<p>Nil</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Nil consideration paid. Indicative value of \$0.0036 per option</p>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held after change</b>	<p><b>Justin Anthony Virgin &lt;J Virgin T/A Stockfeed A/C&gt;</b></p> <ul style="list-style-type: none"> <li>- 31,000,000 Fully Paid Ordinary Shares</li> <li>- 4,000,000 Unlisted Options (\$0.0065, 20 November 2024)</li> <li>- 8,000,000 Unlisted Options (\$0.0214, 25 November 2025)</li> <li>- 6,000,000 Unlisted Options (\$0.0150, 7 December 2026)</li> <li>- 10,000,000 Unlisted Options (\$0.0056, 30 November 2028)</li> </ul> <p><b>Virgin Pty Ltd &lt;VL S/F A/C&gt;</b></p> <ul style="list-style-type: none"> <li>- 18,791,667 Fully Paid Ordinary Shares</li> <li>- 515,625 Unlisted Options (\$0.009, 20 January 2024)</li> <li>- 515,625 Unlisted Options (\$0.015, 20 May 2024)</li> </ul> <p><b>Virgin Pty Ltd</b></p> <ul style="list-style-type: none"> <li>- 7,972,223 Fully Paid Ordinary Shares</li> <li>- 218,750 Unlisted Options (\$0.009, 20 January 2024)</li> <li>- 218,750 Unlisted Options (\$0.015, 20 May 2024)</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of options as approved by shareholders at the AGM held 30/11/2023 (refer to resolution 8)

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

---

<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

Date: 5 December 2023

---

+ See chapter 19 for defined terms.