



Announcement Summary

Entity name

TERRAIN MINERALS LIMITED

Date of this announcement

Monday October 30, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TMXAU	OPTION EXPIRING 20-JAN-2024 DEFERRED	21,551,363	30/10/2023
TMXAV	OPTION EXPIRING 20-MAY-2024 DEFERRED	21,551,425	30/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116153514

1.3 ASX issuer code

TMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Sep-2023 15:45	Update - Update - Proposed issue of securities - TMX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares will be detailed in a separate Appendix 2A dated 30/10/2023.
Free Attaching Shares will be detailed in a separate Appendix 2A dated 30/10/2023.
The Company may place the remaining shortfall to new investors by no later than 24/01/2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TMXAU : OPTION EXPIRING 20-JAN-2024 DEFERRED

Date the +securities the subject of this notification were issued

30/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

21,551,363

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are being issued pursuant to a Rights Offer. Refer Prospectus dated 22 September 2023,

ASX +security code and description

TMXAV : OPTION EXPIRING 20-MAY-2024 DEFERRED

Date the +securities the subject of this notification were issued

30/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

21,551,425

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are being issued pursuant to a Rights Offer. Refer Prospectus dated 22 September 2023,

ASX +security code and description

TMXAW : FULLY PAID SHARES DEFERRED

Date the +securities the subject of this notification were issued

30/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

0

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer separate Appendix 2A.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMX : ORDINARY FULLY PAID	1,257,643,758

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMXAY : OPTION EXPIRING 20-JAN-2024 EX \$0.009	46,111,124
TMXAZ : OPTION EXPIRING 20-MAY-2024 EX \$0.015	46,111,107
TMXAB : OPTION EXPIRING 20-NOV-2024 EX \$0.0065	6,000,000
TMXAF : OPTION EXPIRING 22-DEC-2023 EX \$0.0085	3,000,000
TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214	16,000,000
TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015	6,000,000
TMXAU : OPTION EXPIRING 20-JAN-2024 DEFERRED	21,551,363
TMXAV : OPTION EXPIRING 20-MAY-2024 DEFERRED	21,551,425
TMXAW : FULLY PAID SHARES DEFERRED	0
TMXAJ : OPTION EXPIRING 24-FEB-2028 EX \$0.0108	4,000,000