



## Announcement Summary

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**Entity name**

TERRAIN MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 30, 2023

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMXNA	ORDINARY FULLY PAID DEFERRED	9,578,484	30/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

116153514

### 1.3 ASX issuer code

TMX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

22/9/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B lodged 22 September 2023.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TMXNA : ORDINARY FULLY PAID DEFERRED

**Issue date**

30/10/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

9,578,484

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free Attaching Shares pursuant to the Rights Offer as detailed in the Prospectus dated 22 September 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4.1 Total Shares on issue following the issue of 86,205,574 Shares and 9,578,484 Free Attaching Shares pursuant to the Rights Issue is 1,353,427,816 Shares.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Free Attaching Shares pursuant to the Rights Offer as detailed in the Prospectus dated 22 September 2023.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TMX : ORDINARY FULLY PAID	1,257,643,758
TMXNA : ORDINARY FULLY PAID DEFERRED	166,783,954

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TMXAY : OPTION EXPIRING 20-JAN-2024 EX \$0.009	46,111,124
TMXAZ : OPTION EXPIRING 20-MAY-2024 EX \$0.015	46,111,107
TMXAB : OPTION EXPIRING 20-NOV-2024 EX \$0.0065	6,000,000
TMXAF : OPTION EXPIRING 22-DEC-2023 EX \$0.0085	3,000,000
TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214	16,000,000
TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015	6,000,000
TMXAU : OPTION EXPIRING 20-JAN-2024 DEFERRED	39,301,367
TMXAV : OPTION EXPIRING 20-MAY-2024 DEFERRED	39,301,367
TMXAW : FULLY PAID SHARES DEFERRED	17,467,274
TMXAJ : OPTION EXPIRING 24-FEB-2028 EX \$0.0108	4,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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