



Announcement Summary

Entity name

TERRAIN MINERALS LIMITED

Date of this announcement

Tuesday October 10, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TMXAY	OPTION EXPIRING 20-JAN-2024 EX \$0.009	2,500,000	10/10/2023
TMXAZ	OPTION EXPIRING 20-MAY-2024 EX \$0.015	2,500,000	10/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116153514

1.3 ASX issuer code

TMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2023 09:34	New - Proposed issue of securities - TMX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TMXAY : OPTION EXPIRING 20-JAN-2024 EX \$0.009

Date the +securities the subject of this notification were issued

10/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ASX +security code and description

TMXAZ : OPTION EXPIRING 20-MAY-2024 EX \$0.015

Date the +securities the subject of this notification were issued

10/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker options as part consideration for services provided in relation to a placement.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMX : ORDINARY FULLY PAID	1,257,643,758
TMXNA : ORDINARY FULLY PAID DEFERRED	157,205,470

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMXAY : OPTION EXPIRING 20-JAN-2024 EX \$0.009	46,111,124
TMXAZ : OPTION EXPIRING 20-MAY-2024 EX \$0.015	46,111,107
TMXN : ORDINARY FULLY PAID DEFERRED	157,205,470
TMXAS : OPTION EXPIRING 20-JAN-2024 DEFERRED	39,301,367
TMXAB : OPTION EXPIRING 20-NOV-2024 EX \$0.0065	6,000,000
TMXAT : OPTION EXPIRING 20-MAY-2024 DEFERRED	39,301,367
TMXAF : OPTION EXPIRING 22-DEC-2023 EX \$0.0085	3,000,000
TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214	16,000,000
TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015	6,000,000
TMXAU : OPTION EXPIRING 20-JAN-2024 DEFERRED	39,301,367
TMXAV : OPTION EXPIRING 20-MAY-2024 DEFERRED	39,301,367
TMXAW : FULLY PAID SHARES DEFERRED	17,467,274



TMXAJ : OPTION EXPIRING 24-FEB-2028 EX \$0.0108

4,000,000