

ASX RELEASE ABN: 45 116 153 514

ASX: TMX

3 October 2023

Prospectus Dispatched

Terrain Minerals Limited (ASX: TMX) (Company) advises that the Prospectus dated 22 September 2023 (**Prospectus**) and Entitlement and Acceptance Forms for its non-renounceable entitlement offer has today been dispatched to eligible shareholders.

The Company also advises that notifications have been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

This announcement has been authorised for release by Justin Virgin, Executive Director of Terrain Minerals Limited.

Justin Virgin Executive Director

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