



ASX RELEASE

ABN: 45 116 153 514

20 September 2023

ASX: TMX

Issue of Securities

Terrain Minerals Limited (ASX: TMX) (Company) advises that 174,444,451 fully paid ordinary shares (**Shares**) together with 43,611,124 unlisted options (exercisable at \$0.009 each and expiring 20 January 2024) and 43,611,107 unlisted options (exercisable at \$0.015 each and expiring 20 May 2024) have been issued in respect to a placement (refer ASX announcement 13 September 2023).

A completed Appendix 2A and 3G is attached to this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares issued, Terrain gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by Justin Virgin, Executive Director of Terrain Minerals Limited

Justin Virgin
Executive Director

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