



Announcement Summary

Entity name

TERRAIN MINERALS LIMITED

Date of this announcement

Wednesday September 20, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (\$0.009 expiring 20/1/24)	43,611,124	20/09/2023
New class - code to be confirmed	Unlisted Options (\$0.015 expiring 20/5/24)	43,611,107	20/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45116153514

1.3 ASX issuer code

TMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to Appendix 3B released 13/09/2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Free attaching options to placement (Refer ASX announcement 13/09/2023)

Issue details

Number of +securities

43,611,124

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to placement (Refer ASX announcement 13/09/2023)

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options (\$0.015 expiring 20/5/24)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01500000	20/5/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Free attaching options to placement (Refer ASX announcement 13/09/2023)

Issue details

Number of +securities

43,611,107

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to placement (Refer ASX announcement 13/09/2023)

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMX : ORDINARY FULLY PAID	1,083,199,307
TMXNA : ORDINARY FULLY PAID DEFERRED	157,205,470

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMXN : ORDINARY FULLY PAID DEFERRED	157,205,470
TMXAS : OPTION EXPIRING 20-JAN-2024 DEFERRED	39,301,367
TMXAB : OPTION EXPIRING 20-NOV-2024 EX \$0.0065	6,000,000
TMXAT : OPTION EXPIRING 20-MAY-2024 DEFERRED	39,301,367
TMXAF : OPTION EXPIRING 22-DEC-2023 EX \$0.0085	3,000,000
TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214	16,000,000
TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015	6,000,000
TMXAU : OPTION EXPIRING 20-JAN-2024 DEFERRED	39,301,367
TMXAV : OPTION EXPIRING 20-MAY-2024 DEFERRED	39,301,367
TMXAW : FULLY PAID SHARES DEFERRED	17,467,274
TMXAJ : OPTION EXPIRING 24-FEB-2028 EX \$0.0108	4,000,000
New class - code to be confirmed : Unlisted Options (\$0.009 expiring 20/1/24)	43,611,124



New class - code to be confirmed : Unlisted Options (\$0.015 expiring 20/5/24)

43,611,107



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

43,611,124 unlisted options (\$0.009 expiring 20/1/24) and 43,611,107 unlisted options (\$0.015 expiring 20/5/24)

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No