



## Announcement Summary

---

**Entity name**

TERRAIN MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 09, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TMX                | ORDINARY FULLY PAID  | 25,000,000                         | 09/05/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

45116153514

### 1.3 ASX issuer code

TMX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/5/2022



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|------------------------------------------|-----------------------------------------------------------------|
| 21-Apr-2022 18:18                 | New - Proposed issue of securities - TMX | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

TMX : ORDINARY FULLY PAID

**Issue date**

9/5/2022

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--------------------------------------------------------------------------------------------------------------|
| 1 - 1,000                         |                          | %                                                                                                            |
| 1,001 - 5,000                     |                          | %                                                                                                            |
| 5,001 - 10,000                    |                          | %                                                                                                            |
| 10,001 - 100,000                  |                          | %                                                                                                            |
| 100,001 and over                  |                          | %                                                                                                            |



Issue details

---

**Number of +securities to be quoted**

25,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Purchase of mining data in the Dundas region of WA where Terrain has recently applied for tenements in

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.008000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| TMX : ORDINARY FULLY PAID                 | 760,761,009                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|-------------------------------------------------|---------------------------------------------|
| TMXAA : OPTION EXPIRING 18-DEC-2022 EX \$0.0175 | 6,000,000                                   |
| TMXAB : OPTION EXPIRING 20-NOV-2024 EX \$0.0065 | 6,000,000                                   |
| TMXAF : OPTION EXPIRING 22-DEC-2023 EX \$0.0085 | 3,000,000                                   |
| TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214 | 16,000,000                                  |
| TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015  | 6,000,000                                   |