



ASX ANNOUNCEMENT

ASX CODE: TMX, TMXOA

CAPITAL STRUCTURE

TMX - Shares on Issue 217.98m
TMXOA - Options on Issue 18.24m
- Unlisted Options 59.1m

DIRECTORS & KEY MANAGEMENT

Dick Sandner Non-Exec Chairman
Jonathan Lim Non-Exec Vice Chairman
Alan Coles Managing Director
Paul Dickson Non-Exec Director
Ian Hobson Company Secretary

PRINCIPAL REGISTERED OFFICE

Terrain Minerals Ltd
ABN: 45 116 153 514

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CONTACT

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11 October 2011 Company Announcement

Part Conversion of Convertible Notes

TMX has received notice of part conversion (\$300,000) of the convertible notes issued to Zulu Capital Ltd. In accordance with the conversion terms, 13,043,478 ordinary shares will be allotted to Zulu Capital in 5 business days.

The balance of the convertible notes of \$1.2m will be repaid in full on settlement of the Bundarra sale leaving the company debt free. The Bundarra sale is subject to shareholder approval on 19 October 2011.

On behalf of the Board:

Alan Coles
Managing Director

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